

No.: 068/GMD-2016

Hochiminh City, May 16, 2016

ANNOUNCEMENT
SHARE ISSUANCE TO INCREASE SHARE CAPITAL USING COMPANY'S EQUITY

I. Introduction of the Share Issuer:

1. Name of the registered Issuer: CÔNG TY CỔ PHẦN GEMADEPT
2. Trading name: GEMADEPT CORPORATION
3. Head Office: 6 Le Thanh Ton Street, Ben Nghe Ward, District 1, Ho Chi Minh City
Telephone: (84-8) 38 236 236 Fax: (84-8) 38 235 236
4. Stock code: GMD
5. Charter capital: VND 1,196,219,940,000
Name of Bank: INDOVINA Bank– Hochiminh City Branch.
Bank account No.: 1171.6
6. Legal basis of business activities:
 - ✓ Business Registration Certificate No. 0301116791 issued for the first time on November 1, 1993 and re-issued for the 20th time on November 28, 2015 by the Department of Planning and Investment, Hochiminh City, Vietnam.
 - ✓ Scopes of business:
 - Cargo transportation by road – Code: 4933
 - Direct support services for air transport – Code: 5223
 - Construction of other civil engineering works – Code: 4290
 - Inland waterway transport – Code: 5022
 - Other support services related to transport – Code: 5229
 - Air freight – Code: 5120
 - Ship and floating structures building – Code: 3011
 - Other entertainment sectors which are not classified yet – Code: 9329
 - Forest planting and nurturing – Code: 0210
 - Production of other products from rubber – Code: 2212
 - Coastal and ocean cargo transport – Code: 5012
 - Direct support services for water-way transport – Code: 5222
 - Real estate, trading land use right of owners, users or rent – Code: 6810
 - Renting machinery, equipment and other tangible goods – Code: 7730
 - Wholesaling solid, liquid, gas fuels and related products – Code: 4661
 - Restaurants and mobile food services – Code: 5610
 - Mining which is not classified yet – Code: 0899
 - Rubber plantation – Code: 0125
 - Logging – Code: 0221
 - Wholesaling machinery, equipment and other accessories of machines – Code: 4659

- ✓ Total Assets as of December 31, 2015 was VND 8,999,300,920,286.

II. Purpose of issuance:

Share issuance to increase share capital using the Company's equity.

III. Issuance plan:

1. Stock name: Stock of Gemadept Corporation
2. Type of stock: Common stock
3. Par value: VND 10,000/share
4. Total number of shares already issued: 119,621,994 shares
5. Number of outstanding shares: 119,621,994 shares
6. Number of treasury shares: 0
7. Number of shares to be issued: 59,810,997 shares
8. Total issuance value based on par value: VND 598,109,970,000 (*five hundred ninety eight billion one hundred and nine million nine hundred seventy thousand Vietnam dong*s)
9. Issuance ratio (Number of shares to be issued/Number of outstanding shares): 50% (with the ratio of 2:1 i.e. on the final record date, existing shareholders holding 2 shares will receive 1 additional share).
10. Source of funding: Surplus in share capital as shown on the audited financial statements of the Company as of December 31, 2014.
11. Final record date: **May 30, 2016**
12. Method for resolving non-integer shares: Based on the Resolution of the Board of Management of Gemadept Corporation on the share issuance to increase share capital using the Company's equity, the method for resolving non-integer shares is as follows: Additionally issued shares will be rounded down to the units. The non-integer shares (if any as a result of the additional issuance) will be canceled and the new charter capital will be registered based on the share capital actually distributed.

e.g.: Shareholder A owning 113 shares on the final record date should receive $113 \times 50 / 100 = 56.5$ additional shares. In fact, Shareholder A will actually receive 56 new shares; the non-integer share of 0.5 will be canceled.

GEMADEPT CORPORATION
Legal representative
General Director

Do Van Minh